

## 2026-2027 CFAA Budget Template Guidance

### Overview:

The 2026-2027 CFAA Budget template outlines the projected income and expenses for services funded fully or partially by the CFAA from **January 1, 2026, to June 30, 2027**.

This template is flexible, allowing each CMHP to categorize or group items as needed. However, to meet State and Federal reporting requirements, funding for specific programs or services must be clearly identified.

Below are the applicable Core Service Areas and the programs or services that must be highlighted:

System Management & Coordination	Crisis Services	Forensic & Involuntary Services	Outpatient & Community-Based Services	Residential & Housing Support Services
<ul style="list-style-type: none"> <li>•Protective Services</li> </ul>	<ul style="list-style-type: none"> <li>•Mobile Crisis Intervention Services</li> <li>•Mobile Response &amp; Stabilization Services</li> <li>•Walk-in Crisis Centers (if applicable)</li> <li>•Crisis Stabilization Centers (if applicable)</li> <li>•County Crisis Lines (if applicable)</li> </ul>	<ul style="list-style-type: none"> <li>•Aid &amp; Assist</li> <li>•PSRB</li> <li>•Civil Commitment</li> <li>•Forensic Diversion</li> </ul>	<ul style="list-style-type: none"> <li>•EASA</li> <li>•Gero-Specialist Service</li> <li>•ACT (if applicable)</li> <li>•IPS Supported Employment (if applicable)</li> </ul>	<ul style="list-style-type: none"> <li>•Housing Coordination</li> </ul>

### General-Indirect Admin Tab

The General-Indirect Admin tab details the funds allocated for the overall operation and management of the CMHP, as well as costs not directly linked to a specific Core Service Area.

The "Personnel" table in this tab should include staff whose positions are funded fully or partially by CFAA funds but are not directly tied to a specific Core Service Area (e.g., HR, accounting).

### Core Service Area Tabs

A separate budget tab must be completed for each Core Service Area.

The "Personnel" table in each Core Service Area tab should include staff who provide direct services and their supervisors, whose positions are funded in whole or in part by CFAA funds.

The “CSA Administrative Costs” table in each Core Service Area tab is **optional** and may be used to identify administrative costs that are directly attributable to that Core Service Area. *Administrative costs that are not directly attributable to a Core Service Area should be entered in the General-Indirect Admin tab.*

## CFAA Fund Sources

Each line item must identify estimated allocations by CFAA fund source. This helps ensure funding is used to support eligible programs and services, and provides OHA with information necessary to fulfill its state and federal reporting requirements.

The following table provides additional information on the 2026-2027 fund sources:

Fund #	Funding Source	Requirements
<b>301</b>	Mental Health Block Grant (MHBG) – Federal Funds	Must be allocated to support services described in Exhibit B Subsection 3.g. as allowed by sections 1911-1920 of Title XIX, Part B, Subpart I and III of the Public Health Service Act.
<b>307</b>	MHBG EASA Services – Federal Funds	The minimum amount of MHBG funding that must be allocated to support EASA Services as described in Exhibit B Subsection 3.d.(c)(i).
<b>309</b>	MHBG Crisis Services – Federal Funds	The minimum amount of MHBG funding that must be allocated to support Crisis Services as described in Exhibit B Subsection 3.b.
<b>401</b>	Mental Health Marijuana Tax (40%)	Funds must be allocated to support services as allowed by <a href="#">ORS 475C.726(3)(d)(B)</a> .
<b>406</b>	Tobacco Tax New Investments	Funds may be allocated to support any of the services described in Exhibit B.
<b>411</b>	Tobacco Master Settlement Account	Funds may be allocated to support any of the services described in Exhibit B.
<b>421</b>	Beer and Wine Tax (40%) Treatment	Funds must be allocated to support services as allowed by <a href="#">ORS 430.380(3)</a> .
<b>450</b>	Marijuana Tax (40%)	Funds must be allocated to support services as allowed by <a href="#">ORS 475C.726(3)(d)(D)</a> .
<b>520</b>	Substance Use Prevention, Treatment, and Recovery Services Block Grant (SUPTRS BG) – Federal Funds	Must be allocated to support services described in Exhibit B Subsection 3.g. as allowed by section 1921 of Title XIX, Part B, Subpart II and III of the Public Health Service Act.
<b>804</b>	Mental Health General Fund	Funds may be allocated to support any of the services described in Exhibit B that are provided for Individuals with or at risk of developing a Mental or Emotional Disturbance which may include a co-occurring Substance Use Disorder.
<b>806</b>	Mental Health New Investments	Funds may be allocated to support any of the services described in Exhibit B that are provided for Individuals with or at risk of developing a Mental or Emotional Disturbance

		which may include a co-occurring Substance Use Disorder.
<b>807</b>	Alcohol and Drug Treatment General Fund	Funds may be allocated to support any of the services described in Exhibit B that are provided for Individuals with or at risk of developing a Substance Use Disorder which may include a co-occurring Mental or Emotional Disturbance.
<b>815</b>	Mobile Response and Stabilization Services (MRSS)	Funds must be allocated to support MRSS Services as described in Exhibit B Subsection 3.b.

## Other Fund Sources

If a line item is not fully funded by the CFAA, it must also show the estimated allocations of non-CFAA funds used to cover it.

This information is needed to comply with [ORS 430.630\(9\)\(d\)\(H\)](#) to demonstrate the combined funding required to support community-based behavioral health services.

The following table provides additional information about the Other Fund Source categories:

Fund Source	Description
<b>Medicaid</b>	Includes CCO & FFS payments used to support services partially funded by the CFAA
<b>Opioid Settle</b>	Opioid settlement funds used to support services partially funded by the CFAA
<b>B&amp;W Tax</b>	Beer & Wine tax revenue that is appropriated directly to counties under <a href="#">ORS 430.380(2)</a> used to support services partially funded by the CFAA.
<b>Marijuana Tax</b>	Marijuana tax revenue appropriated directly to the counties under <a href="#">ORS 475C.726(3)(c)(B)</a> used to support services partially funded by the CFAA.
<b>M110 Funds</b>	Drug Addiction Treatment and Recovery Act (Measure 110) funds used to support services partially funded by the CFAA.
<b>County GF</b>	County General Funds used to support services partially funded by the CFAA.
<b>Other</b>	Any other funds used to support services partially funded by the CFAA. Please list the funding source in the “Notes” column.

## What about “Choice Model Services”?

Services and supports previously funded through contracts for “Choice Model Services” are reflected throughout the Core Service Areas in the new CFAA.

Funding awarded through the Choice contracts will be included in each LMHA’s/CMHP’s Mental Health General Funds (Fund #804) allocation for **January 1, 2026, through June 30, 2027**, and is not expected to be called out separately in the budget.

## A Special Note About Block Grant Funded Services

MHBG and/or SUPTRSBG funds allocated to supplement, not supplant, funding for services in the other Core Service Areas should be included in the appropriate Core Service Area tab(s).

MHBG and/or SUPTRSBG funds allocated to support Block Grant-specific programming must should be included in the “Block Grants” tab.

## Technical Assistance

OHA is committed to providing technical assistance and support through the process including and will be hosting weekly virtual office hours starting **July 2, 2025**.

Local Plan & Budget Office Hours will be held on **Wednesdays from 11:05 am to noon** and login information is below:

[Join the meeting](#)

Meeting ID: 243 890 325 861 9

Passcode: ka6Ki7g3

***\*Please note that office hours will not be held July 7-18, 2025\****